

ARETE ENERGY TRANSITION SICAV a.s. (further as “ARETE ENERGY TRANSITION”) does not accept any liability for the accuracy, truthfulness or completeness of the information published on the website [www.aret.eu](http://www.aret.eu) or the interpretation of this information by an investor. ARETE ENERGY TRANSITION is not obliged to update, adjust or complete this document or notify its readers of any changes in the facts described herein or in any statements, outlooks or estimates contained herein or of any facts that cease to be correct. Neither ARETE ENERGY TRANSITION nor any of its respective directors, officers, employees or advisers, nor any other person, shall be liable for any direct, indirect or consequential loss or damage suffered by any person as a result of relying on any information from this document; any such liability is expressly disclaimed.

ARETE ENERGY TRANSITION is a fund for qualified investors only. To become an investor in our fund, you have to be a qualified investor as specified by § 272 of the Act no. 240/2013 Coll., on Management Companies and Investment Funds, as amended.

Investment ranging from CZK 1 000 000 to EUR 125 000, may be subject to mandatory assessment of the suitability of such investment for the investor by a manager or an administrator of the fund.

All investors must rely on their own inspections, financial plans and conclusions. The value of the investments in the fund may fluctuate and neither a return on the originally invested amount nor a return on the investment is secured or otherwise guaranteed. Past performance of the fund does not guarantee the same or higher performance in the future.

Information specified herein is only of an informative nature and does not serve as an investment recommendation or investment advice and does not represent an offer for concluding a contract or a public offer. Investments in the fund are intended to generate returns for medium- and long-term shareholders and therefore might not be suitable as short-term asset appreciation instruments. Investors should give particular consideration to investment strategy and specific risks that may arise from the fund’s investment objectives as set out in its statute and other documents relating to the fund. Investment objectives are reflected in the recommended investment horizon, as well as in the fund's fees and costs. Detailed information is included in the articles of association of the fund, fund statute and in Key Information Document (KID). To obtain the articles of association, the fund statute and KID, please contact us. KID(s) are also available under <https://www.aret.eu/our-funds/> (ARETE ENERGY TRANSITION FUND / Documents to Download).

This document and its content are confidential and may not be reproduced, distributed or passed, directly or indirectly, to any other party as a whole or in parts without the prior written approval of ARETE ENERGY TRANSITION.

No units of ARETE ENERGY TRANSITION have been offered and will be offered or sold, directly or indirectly, to any other persons than “qualified investors” and/or to any other jurisdiction than the territory of the Czech Republic or the territory of another EU Member State in which the units of ARETE ENERGY TRANSITION may be offered in accordance with Article 32 of Directive 2011/61/EU, as amended, on the basis of a notification (“Host State”). In the case of Host State, then also only to investors who meet the conditions of the laws of Host State for investments in such a fund as ARETE ENERGY TRANSITION. This document or any other offering material relating to the units of ARETE ENERGY TRANSITION have not been distributed and will not be distributed to any persons other than “qualified investors” in the Czech Republic and/or investors in the territory of Host State under the conditions mentioned above. ARETE ENERGY TRANSITION, its manager or administrator does not accept any liability whatsoever arising from action against these rules for distribution to investors.

To find out more about how we process your personal data please visit our website  
<https://www.aret.eu/our-funds/> (ARETE ENERGY TRANSITION FUND / Protection of investor's  
Personal Data).